

**1. MARKET DESCRIPTION :**

- DEMAND - GOOD FOR BOTH LEAF AND DUST
- LEVELS FOR BEST/GOOD/BETTER MEDIUM & MEDIUM ASSAMS WERE IRREGULAR AND OFTEN TENDED EASIER, WITH SOME WITHDRAWALS SEEN IN THE PREMIUM SEGMENT.
- FANNINGS ELICITED BETTER DEMAND WITH THE PROGRESS OF SALE.
- DOOARS ESTATES AND BOUGHT LEAF WERE IRREGULAR AROUND LAST AND COMPETED FOR.
- DUST FOLLOWED A SIMILAR TREND.
- MAJOR BLENDERS WERE THE MAINSTAY WITH GOOD SUPPORT FROM OTHER INTERNAL SECTIONS & EXPORTERS.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 42		
	SALE - 42	SALE - 40	+/-	SALE - 42	SALE - 41	+/-	2024-25	2023-24	2022-23
CTC	264.17	266.30	-2.14	222.43	218.83	3.61	270.67	218.51	228.39
DUST	281.64	296.90	-15.26	218.23	220.51	-2.27	296.71	228.83	251.81
TOTAL	270.94	276.98	-6.04	221.08	219.36	1.72	280.50	221.63	234.97

**3. QUANTITY OFFERED AND SOLD IN SALE - 42 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 42		
				S-42	2023-24	2024-25	2023-24	2022-23
CTC	29.55	22.57	24	21	20	27	31	
DUST	17.50	14.29	18	33	20	33	26	
TOTAL	47.05	36.86	22	25	20	29	30	

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 42/2024-25	268.67	266.90	299.99	229.03	222.35
SALE - 40/2024-25	269.72	264.27	313.59	241.36	234.33
SALE - 42/2023-24	230.85	222.27	241.03	157.85	161.65

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-42/2024-25	43.4	14.0	29.2	5.4	8.0
SOLD - S-42/2024-25	42.1	12.7	29.6	6.4	9.2

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 42		
	SALE - 42	SALE - 40	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	2.5	2.7	6.9	2.1	2.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.9	1.7	4.0	1.0	1.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.4	4.0	5.6	1.2	2.4
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.8	4.8	8.3	1.7	4.2
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	9.7	10.4	9.9	2.5	6.0
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.8	17.4	11.3	4.9	9.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.7	11.5	7.4	6.8	7.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.6	8.8	6.7	9.0	7.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.7	8.5	7.1	10.8	8.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	11.2	10.3	7.5	11.0	7.5
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.2	9.8	7.5	11.2	7.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.4	9.6	6.6	7.6	8.0
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.8	0.5	4.4	7.6	9.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.3	0.0	2.9	7.8	6.9
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	2.8	6.5	6.4
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.0	0.0	1.0	7.1	5.2
Q. % OF TEA SELLING BELOW ₹ 100.00	0.0	0.0	0.1	1.0	1.4

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/45	October 15, 2024	87955	2136203	October 07, 2023	117042	2388653	-252450
GUW S/45	October 14, 2024	197993	3413329	October 04, 2023	172667	3135686	277643
SLG S/45	October 01, 2024	141020	2945243	October 06, 2023	138604	3361915	-416672

CURRENCY RATES: 1USD = 84.08 INR, 1GBP = 109.65 INR, 1EUR = 91.31 INR (SOURCE : in.reuters.com 19th October 2024)

## KOLKATA PRICE RANGE SALE 14 - 42

### ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	10.1	3.3	4.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.9	1.6	2.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	8.1	2.0	4.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	11.8	2.7	6.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	13.9	3.9	9.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.5	7.4	13.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.5	10.0	10.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.7	12.8	10.3
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	6.5	15.3	9.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.7	14.3	7.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.3	11.6	6.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.4	5.1	5.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.9	4.2	4.6
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.5	3.1	3.7
O. % OF TEA SELLING BELOW ₹ 140.00	0.3	2.9	2.8

### ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.1	0.3	1.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.9	0.7	1.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.2	1.7	4.0
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.4	3.6	9.9
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	18.7	7.1	11.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	20.9	14.1	11.8
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.1	14.2	17.2
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	10.2	20.5	20.1
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.6	27.1	13.1
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.3	8.8	6.1
K. % OF TEA SELLING BELOW ₹ 120.00	1.4	1.9	2.7

### DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	0.7	0.0	0.5
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.3	0.1	0.6
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.8	0.6	0.7
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.6	1.6	3.1
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	17.0	4.3	9.8
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	24.2	7.2	11.7
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	20.5	10.0	10.2
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.1	14.3	14.4
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.9	16.4	17.7
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.4	16.8	14.0
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.2	12.5	8.8
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.2	11.2	4.0
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.4	3.8	2.1
N. % OF TEA SELLING BELOW ₹ 140.00	0.6	1.3	2.2

### DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.4	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	2.9	0.4	0.4
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	8.0	1.3	2.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	25.1	2.6	5.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	19.0	3.4	8.7
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	14.0	7.1	11.2
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	14.8	16.9	20.8
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	13.3	44.1	32.7
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	1.4	23.8	16.7
J. % OF TEA SELLING BELOW ₹ 90.00	0.1	0.4	2.0

### CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	3.5	0.1	0.4
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.6	0.4	0.9
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.8	1.1	3.3
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.8	2.3	3.8
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.7	4.1	3.4
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	16.1	3.2	7.6
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	22.9	6.3	10.3
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.2	16.4	12.0
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	10.0	22.8	15.8
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.9	19.2	26.1
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.7	15.0	10.6
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.4	7.2	4.4
M. % OF TEA SELLING BELOW ₹ 120.00	0.2	1.8	1.4